



**EUNETMAR**

European Networking Group  
for Integrated Maritime Policy



# STUDY ON BLUE GROWTH, MARITIME POLICY AND THE EU STRATEGY FOR THE BALTIC SEA REGION

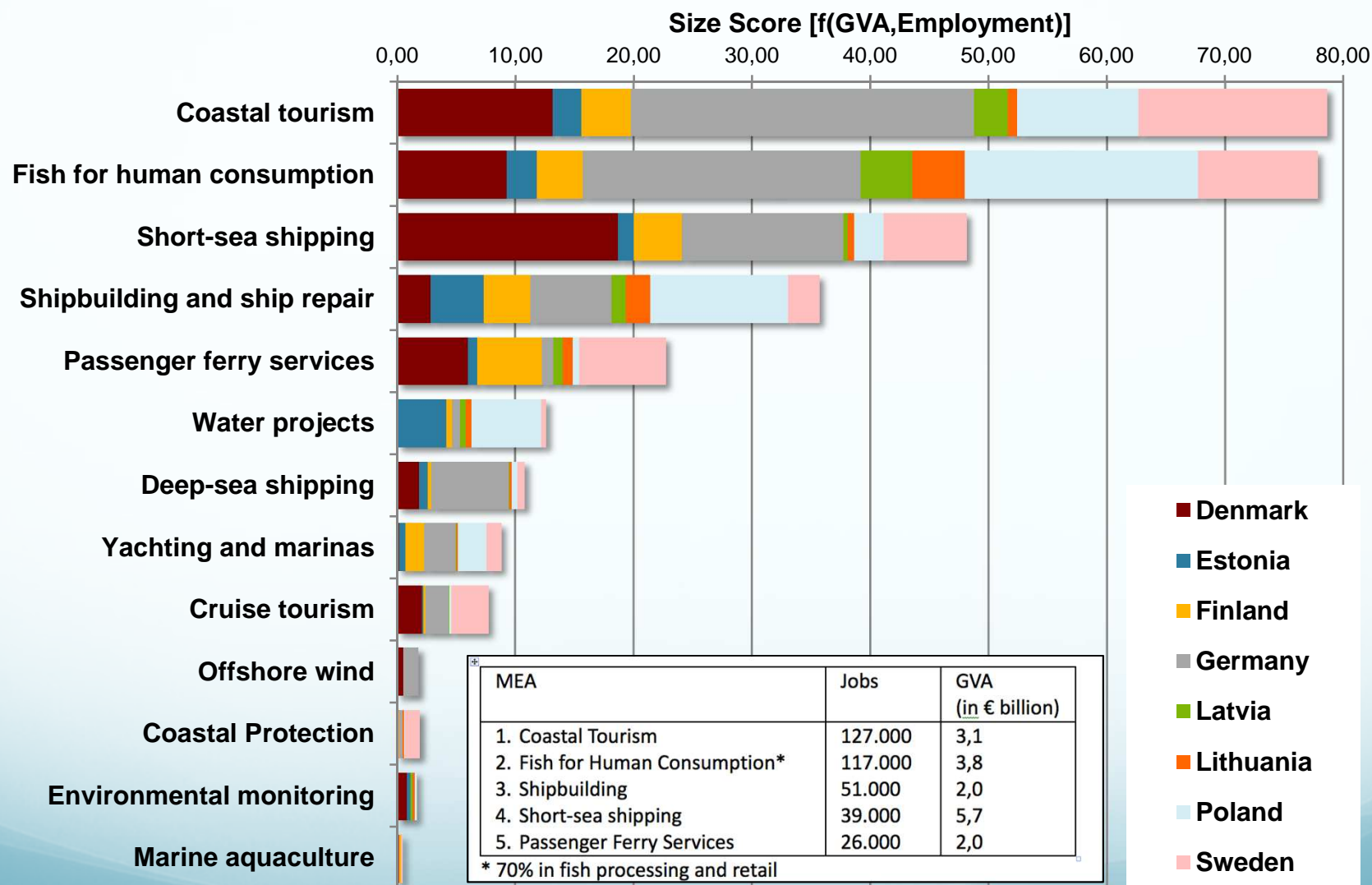
VILNIUS, 11 NOVEMBER 2013

ANGELA SCHULTZ-ZEHDEN, S.PRO GMBH

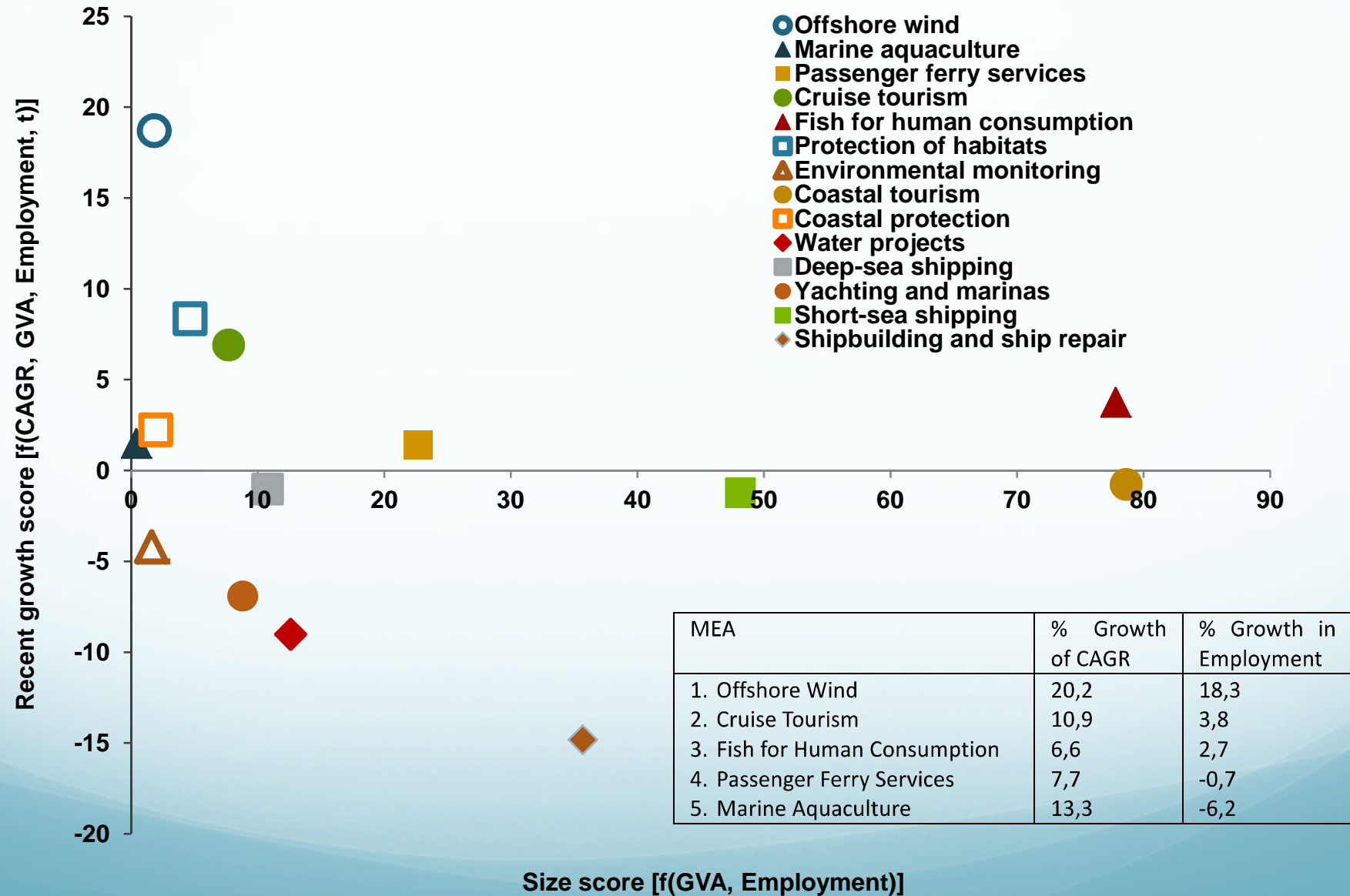


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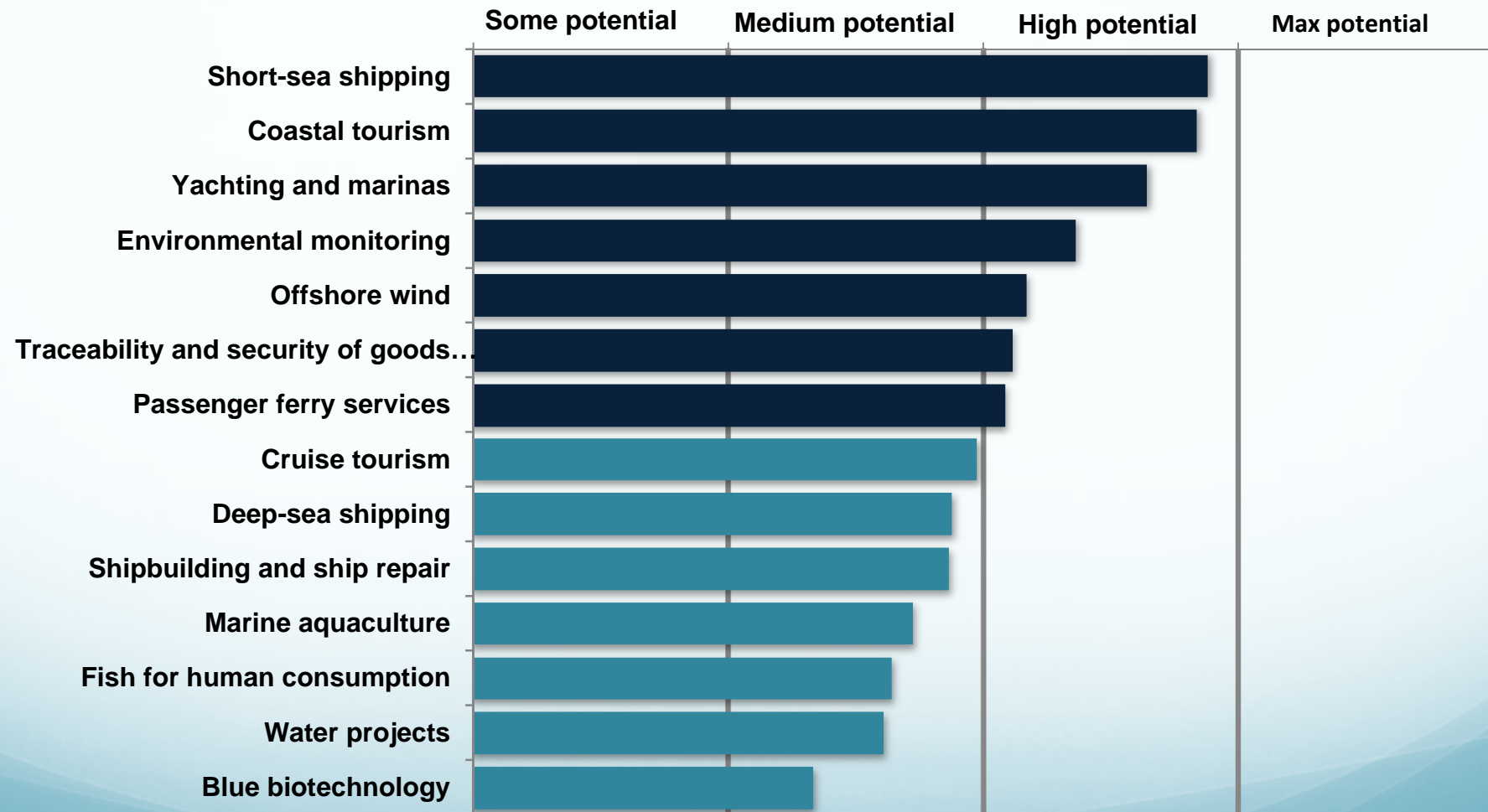
# Size of MEAs aggregated over Sea-Basin



# Recent Growth vs. Size Aggregated over Sea Basin



# MEAs with 'Most Future Potential' Aggregated over Sea Basin





## Offshore wind



- Substantial size
- Highest growth of all MEAs
- Country triangle of DK, DE, SE

- (+) World leader
- (+) R&D
- (+) Skilled workforce
- (+) Construction of wind turbines
- (+) Supporting industry
- (+/-) Dependence on national energy policy

## Sea-basin

- Smart-grid solutions
- More than one market
- Import & export energy transnational energy mix
- Knowledge and technology transfer

## EUSBSR

- No specific PA or Action
- Low visibility of flagship projects
- Many other projects / initiatives not part of EUSBSR
- Perceived as highly important by EUSBSR stakeholders