





















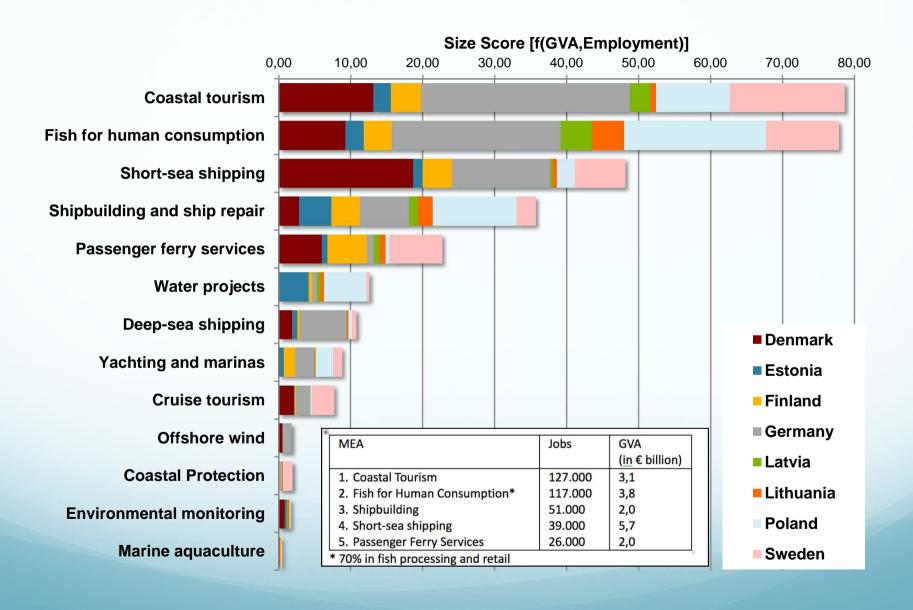
STUDY ON BLUE GROWTH, MARITIME POLICY AND THE EU STRATEGY FOR THE BALTIC SEA REGION

VILNIUS, 11 NOVEMBER 2013
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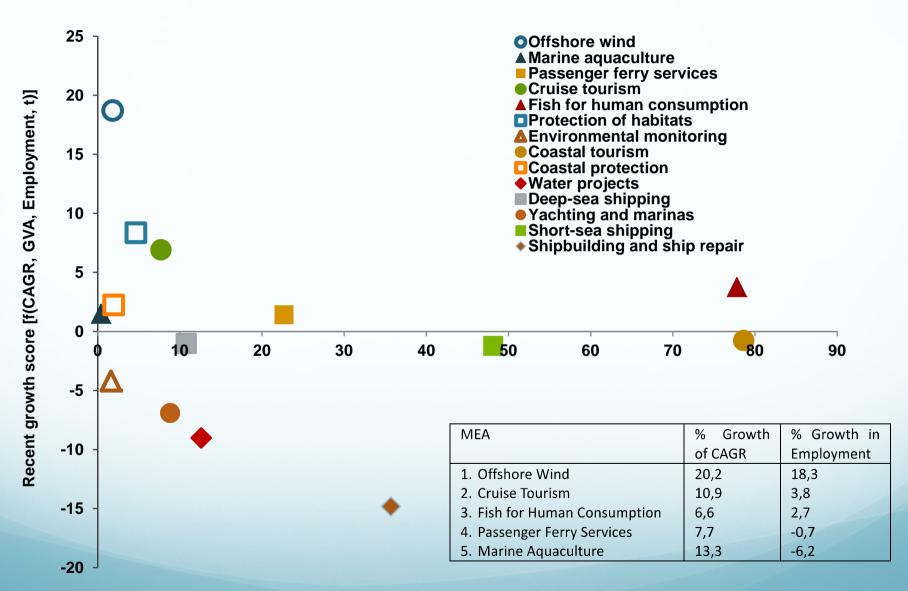


CONTRACT NUMBER MARE/2012/07 - Ref. No 1

Size of MEAs aggregated over Sea-Basin

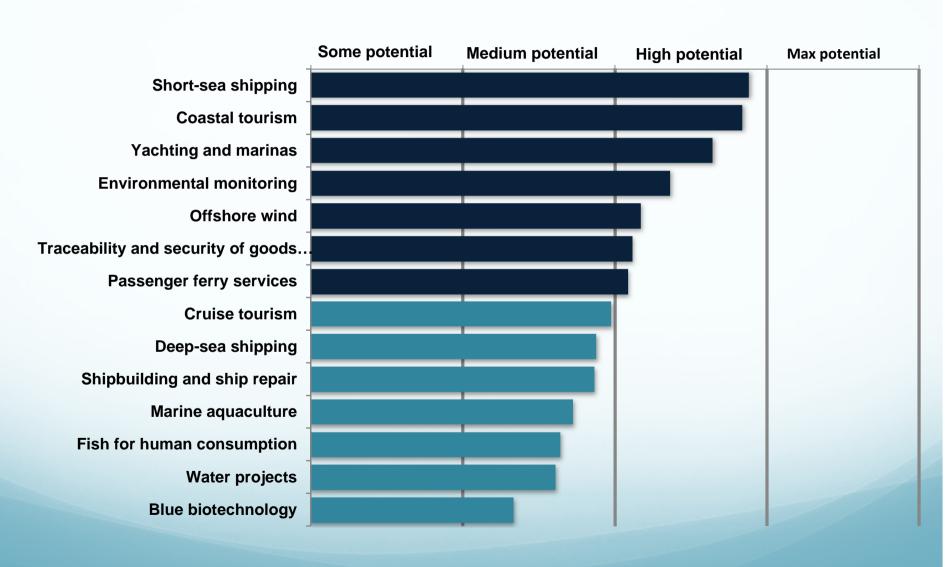


Recent Growth vs. Size Aggregated over Sea Basin



Size score [f(GVA, Employment)]

MEAs with 'Most Future Potential' Aggregated over Sea Basin



Most Promising MEAs in BSR Member States

MEA	N°	DK	EE	FI	DE	LV	LT	PL	SE
Coastal tourism	7								
Short-sea shipping	7								
Shipbuilding and ship repair	5								
Offshore wind	4								
Yachting and marinas	4								
Passenger ferry services	4								
Fish for human consumption	4								
Marine aquaculture	3								
Cruise tourism	2								
Deep-sea shipping	2								
Water projects	2								

Offshore wind

- Substantial size
- Highest growth of all MEAs
- Country triangle of DK, DE, SE
- (+) World leader
- (+) R&D
- (+) Skilled workforce
- (+) Construction of wind turbines
- (+) Supporting industry
- (+/-) Dependence on national energy policy

Sea-basin

- Smart-grid solutions
- More than one market
- Import & export energy transnational energy mix
- Knowledge and technology transfer

EUSBSR

- No specific PA or Action
- Low visibility of flagship projects
- Many other projects / initiatives not part of EUSBSR
- Perceived as highly important by EUSBSR stakeholders