

Achieving Blue Growth in Aquaculture through Maritime Spatial Planning

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Blue Growth Project: objective

- Contribution of the blue economy Europe's growth – maritime dimension of Europe 2020
- Considerable potential for sustainable growth in all maritime areas:
 - Where are these opportunities;
 - What are the bottlenecks;
 - Which are the facilitating policy interventions.
- Impressive growth rates:

Current: GAV €485 billion, 5.4 million

employed

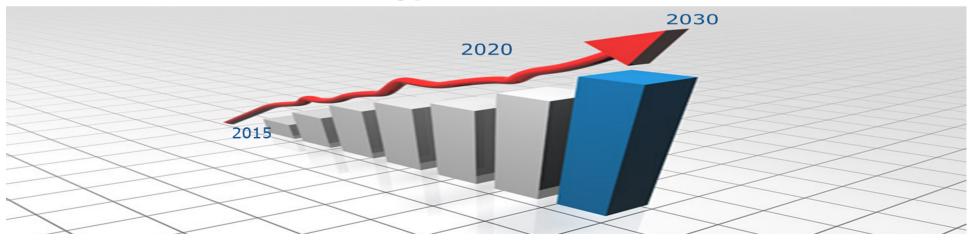
2020: GVA € 590 billion, 7 million employed





Where are these opportunities? Five areas of particular Blue Growth interest

- **✓ Blue Energy**
- **✓ Aquaculture**
- ✓ Maritime, coastal and cruise tourism
- ✓ Marine mineral resources
- ✓ Blue biotechnology







Aquaculture in the EU

- 1.3 million tons production
- Worth 3.1 billion €
- 80.000 direct jobs













Maritime Affair



Blue growth: job creation in coastal and inland areas



 With current labour productivity, every 1% of our seafood consumption produced by EU aquaculture will help creating 3-4.000 full-time jobs

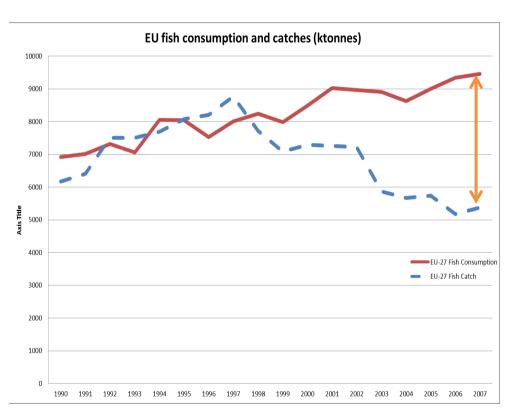


 Mostly in coastal and rural areas, important local impact

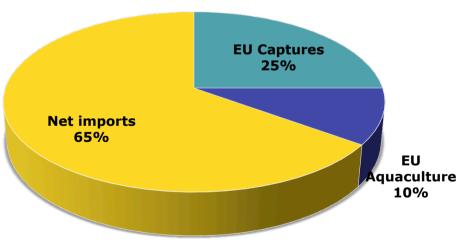




Aquaculture and Food security: filling the gap



EU seafood consumption







Some of the bottlenecks



- 1. Reduce administrative burdens
- 2. Facilitate access to water and space



1. Reduce administrative burdens

- Time to get a licence for a new...
 - Agricultural farm: 4-6 months
 - Offshore wind farm: 18 months
 - Aquaculture farm in Norway: 6 months
 - Aquaculture farm in the EU: often 2-3 years,
 sometimes even 7 years



2. Facilitate access to space and water

- "Lack of space" or "No access to space"?
- Use of spatial planning to identify best location and make aquaculture development:
 - More sustainable
 - Less uncertain (and more interesting for investors)







MSP and **ICM** proposal

Proposal for a Directive

of the European Parliament and of the council establishing a framework

for

maritime spatial planning and integrated coastal management (COM(2013) 133 FINAL)





Objectives of MSP and ICMS

Promote sustainable growth and sustainable use of resources

Application of an ecosystem-based approach in plans/strategies to <u>facilitate coexistence and prevent conflicts</u> between sectorial activities and contribute to achieving goals of EU policies: *Energy, Maritime transport, Fisheries and aquaculture, Environment, Climate change*





What will Member States have to do?

Key obligations of the proposed Directive:

- Develop and implement maritime spatial plans and coastal management strategies.
- Mutually coordinate or integrate plans and strategies to ensure land-sea connectivity.
- Cooperate with MS and third countries to ensure coherent approaches across sea-basins.
- Appropriate consultation of stakeholders.
 - ▶ All obligations are of procedural nature.





Proportionality and subsidiarity

- Member States retain the full competence of what and where to plan;
- Implementation in accordance with the Member States' local or national governance structures;
- MS continue to tailor the content of the plans and strategies to their specific economic, social and environmental priorities, and national sectorial policy objectives;
 - ✓ The EU will not take part in these processes and will not interfere
 with the Member States' prerogatives for town and country planning.





To sum up

- Blue Growth is a motor for Europe's economy
- MSP and ICM are essential tools for sustainable growth of the maritime economy
- Commission proposes a framework for Maritime Spatial Planning and Integrated Coastal Management that ensures transparency, predictability and stability across all sea basins
- Significant economic gains, and administrative benefits
- Full respect of subsidiarity and proportionality



Thank you for your attention!



